

# ACTUATED BALL VALVES

## INSTALLATION, MAINTENANCE AND OPERATING INSTRUCTIONS



**IMPORTANT:** read entire document carefully before installation or servicing and save it for future reference.

**Caution!** Before servicing an installed valve or actuator be sure that all air, plumbing, and electric connections are broken and pressure relieved. Ball valves containing gases can trap pressure in the ball cavity, and retain it there for years, even after they are removed from the line. Valves should be purged by cycling the ball to relieve any such gas pressure in a safe direction. When assembling the actuator to the valve, be sure that the indicator on top of the actuator correctly shows the valve position. Failure to assemble this product to indicate the correct valve position could result in personal injury.

### VALVES

**INSTALLATION:** Most RuB valves may be installed for flow in either direction; in case of special unidirectional valves, flow direction is shown by an arrow. Use standard piping practices when installing valves with threaded ends. Make sure pipes are properly aligned before valve is installed. When tightening the valve-to-pipe joint, the valve should be wrench-locked from the flats at the end being wrench-tightened (holding the opposite end of the valve will put the valve body in torsion and, for two piece bodies, may damage the body/cap joint). RuB recommends thread sealant rather than Teflon® tape, but if tape is used it should be used sparingly. Avoid over-torque, which may damage the valve. After installation the whole system should be flushed to avoid damage from solids left in the pipe.

It is highly recommended that the whole installation is tested before being released for use. CAUTION: When installing a side drain or an exhaust ball valve, be sure to arrange proper handling of discharged fluid in order to avoid injury or property damage. All packaging materials and, when replaced, the valve itself, must be disposed of in compliance with local regulations.

**WARNING:** For your safety, it is important to take the following precautions prior the removal of the valve from the line or before any disassembly.

1. Wear any protective clothing/equipment normally required when working with the fluid involved.

2. Depressurize the line and cycle the valve as follows:

2.a) Place the valve in the open position and drain the line;

2.b) Cycle the valve to relieve residual pressure in the body cavity before removal from the line;

2.c) After removal and before any disassembly, cycle the valve again, leave it in the half-open position, and collect any residual liquid for suitable disposal.

3. When removing piping from the valve, place a wrench on the body or the body-cap nearest the end being worked. Wrenching the valve from the opposite end may cause unintentional disassembly of the body-cap joint.

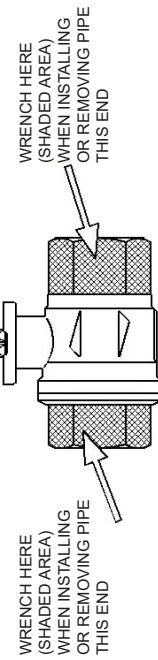
**WARNING:** This product can expose you to chemicals including lead, which is known to the state of California to cause cancer and birth defects or other reproductive harm. For more information go to www.P65Warnings.ca.gov

**Maintenance:** Periodically observe the valve to assure proper performance. More frequent observations are recommended under extreme operating conditions. Valves have O-ring stem sealing that do not require maintenance. For hard water operate valve every month. For very hard water operate valve every 2 weeks.

### OPERATING INSTRUCTIONS To close the valve: rotate stem 90° to open it; rotate stem 90°. Quick activation may

cause water hammer and consequent damage to the system. NOTE: stem slots show the position of the ball (when slots are parallel to pipe, valve is open, when perpendicular, valve is closed). RuB valves can be used for throttling (i.e. operated in partially open position) but in severe throttling service the valve may be damaged. Consult with RuB for such applications. If you need further information on applications, special configurations, approvals, matching valves with actuators, etc. please consult with RuB official catalogue, contact RuB, or visit our Web site (details on reverse).

### NOTE: DRAWING SHOWS A TYPICAL TWO-PIECE BALL VALVE FOR ACTUATION WITH THREADED ENDS



Markings on valve (wherever applicable)

CWXXXX = RuB registered logo

Body and end cap material:  
617N brass EN 12165 equivalent ASTM B124 C37700  
511L lead-free brass "LF" EN 12165

511L lead-free and dezincification resistant brass "CR LF" EN 12165

625N anti-dezincification brass EN 12165

Body and end cap material dezincification resistant brass EN 12165 CW602N  
CR = Max Cold Working Pressure in bar  
PNXX = Max Cold Working Pressure in psi  
XXX CWP = Max Working Steam Pressure in psi  
XXX WSP = Max Working Steam Pressure in psi

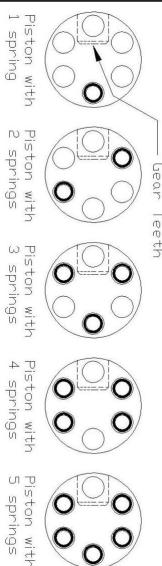
### EA Pneumatic Actuators

**LUBRICATION:** EA actuators are lubricated at the factory, but for high cycle applications it is recommended that filtered and lubricated air be used. With properly dry air, paraffin-base lubricants such as Mobil DTE Light, or Pennzoil Quaker State Air Line Oil 32 or similar should be used.

**MANUAL OVERRIDE:** If air pressure is removed, double acting actuators can be operated manually by removing the indicator puck and turning the actuator shaft with a wrench. Spring return actuators can be operated in the same way, but they will not stay in the springs-compressed position unless held.

## MOUNTING ACTUATORS ON BALL VALVES

1. Place valve in the full closed position. In that position the milled slot on the top of the valve stem will be perpendicular to the valve way.
2. Turn the actuator shaft CW (smaller actuators can be turned by hand, using the indicator pack; larger ones can be turned with a wrench; after the pack is removed, or can be turned by gentle application of air pressure to the right-hand air port). If the actuator has springs set for springs-to-close they will turn the actuator to the full CW position automatically.
3. Mount the actuator on the valve mounting pad. It can be oriented parallel to the pipe or crosswise (see visual indicated below).
4. Adjust stop screws (see instructions below).



**STOP SCREW ADJUSTMENT** Size 1 EA actuators (EA2-1 or EA4-1) have no adjustment, but for sizes 2 and larger the piston outward travel can be limited by adjusting the large adjusting screw on one end of the actuator. In the most common configuration this controls the ball valve full open position. Loosen the adjustment locknut, hold the actuator in the full CCW position, and screw the adjusting screw in or out to get perfect alignment of the ball port in the ball valve. Then tighten the lock nut.

**INSTALLING RETURN SPRINGS: SPRING-TO-CLOSE FUNCTION** All actuators (except size -1) have a return spring option. The actuator can be ordered with springs already installed or springs can be ordered and installed in the field after the valve is mounted in a pipeline. To choose the correct number of springs please refer to the EA section of the **RUB** catalog. If an odd number of springs are required, divide required use 4 on one end and 5 on the other, not 3 and 6. To install springs set the travel stops first, and then remove the end caps, keeping them identified left and right. Place springs in the pockets in each piston. If less than the maximum number of springs (6) are to be used on either piston, the extra spring installations are as shown below. Then remount the caps in their former locations to preserve the previous stop settings. Be sure the cap seals are properly seated.

1. Place valve in the full closed position. In that position the milled slot on the top of the valve stem will be perpendicular to the valve way.
2. Turn the actuator shaft CW (smaller actuators can be turned by hand, using the indicator pack; larger ones can be turned with a wrench; after the pack is removed, or can be turned by gentle application of air pressure to the right-hand air port). If the actuator has springs set for springs-to-close they will turn the actuator to the full CW position automatically.
3. Mount the actuator on the valve mounting pad. It can be oriented parallel to the pipe or crosswise (see visual indicated below).
4. Adjust stop screws (see instructions below).

## INSTALLING RETURN SPRINGS: SPRING-TO-OPEN FUNCTION

This can be done in either of two ways.  
1. The easiest method is to deliberately mis-index the actuator and valve stem by 90°. This will produce the desired spring-to-open function, but it will also reverse the customary direction of rotation, making the valve open with CW rotation of the stem (by world-recognized convention, valves turn CW to close; see also **VISUAL POSITION INDICATOR** below).

**NOTICE: If strict compliance with the above convention is required, a second method can be employed as follows:**

2. Remove the end caps and slide the pistons out of the cylinder (this can be done by turning the actuator shaft CCW, or by gently applying air to the left-hand air port). Turn each piston 180° on its own axis, so its face moves to the opposite side of the shaft. Remount the pistons, taking care that the piston gear teeth, and the piston gear teeth are in line. Check the timing by pushing the pistons all the way into the cylinder if both pistons travel to the full stroke position, and the flats on the top of the shaft are exactly parallel to the actuator bore. The parts are correctly timed if the parts are not in time you must rotate the shaft to slide the pistons out again until the teeth disengage. Slip the teeth back past each other until the correct timing is achieved. Then install the springs and end caps, and adjust the stop screws as described above (see also **VISUAL POSITION INDICATOR** below).
- NOTE This product has been inspected according to **RUB** quality procedures. If you ascertain that this valve contains a defect in material and/or workmanship, please return it to **RUB** with copy of the original box label and the details of your claim. Claims must be made in writing and submitted within 8 days from delivery. In case of improper application or installation, no warranty is made.

## VISUAL POSITION INDICATOR

The yellow stripe on the position indicator pack (on top of the actuator shaft) gives a visual indication of valve position. The pistons are assembled in the factory to conform to the most common installations. But if the actuator is mounted differently (for example if the actuator has been mounted crosswise to the valve, or if it has been mis-indexed as in 1 above) the pack must be removed and turned 90° to give correct indication.

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